

## Home → Empowering FBOs for the Future

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# Empowering FBOs for the Future: Scalable Solutions for Operational Efficiency and **Customer Excellence**

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### **Executive Summary**

**INTRODUCTION** 

## Fixed-Base Operators (FBOs) are essential to general aviation,

offering critical services such as fueling, aircraft handling, ramp operations, and customer support. As the industry evolves in both North America and Europe, FBOs face mounting pressure from rising costs, technology lag, labor shortages, regulatory complexity, and increasingly demanding clientele. This white paper examines the challenges confronting FBOs across two continents and explores how Global Wave Dynamics (GWD)—through its Global Competency Center (GCC) in India—in combination with a technology-driven solution to streamline and modernize ground handling operations, can help FBOs streamline operations, reduce overhead, digitize workflows, and deliver consistently excellent service.

High training and onboarding costs

Resource strain during demand surges

Strained administrative resources

Lack of visibility in key metrics

Increased dependence on fuel sales for profitability

Logs flight changes and notifies staff for

operational readiness

Instant PDF receipts and automated

confirmations

Tax calculations and MTOW-based

handling fees

consulting for billing,

tracking, and reporting

Result: 40% billing cycle reduction,

increased customer satisfaction

Result: Eliminated overtime, improved

schedule adherence, and reduced errors

Result: Accurate fuel reconciliation and

full-spectrum partner

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**Industry Overview** 

coordination, concierge, and more. With more than 2,000 FBOs across North America and hundreds in Europe, the industry supports millions of businesses and private flights annually. Despite its importance, the FBO business model is under pressure. Customers expect digital convenience and premium hospitality. At the same time, margins are shrinking due to labor constraints, compliance burdens, and outdated systems. FBOs need solutions that are scalable, efficient, and globally

FBOs serve as operational and hospitality nerve centers for business and general aviation. They offer fueling, aircraft parking, passenger handling, customs

integrated.

### A. Labor Shortages Finding and retaining experienced ramp personnel, dispatchers, and front-desk staff is becoming increasingly difficult, especially during seasonal peaks or

Longer wait times

**Key Challenges Facing FBOs** 

### night shifts. Impact:

**Service inconsistencies** 

**B. Operating Cost Pressures** Insurance, staffing, GSE maintenance, and especially fuel handling costs continue to rise, with limited room to increase customer pricing Impact:

**Deferred technology upgrades** 

Time-intensive paperwork

Impact:

Impact:

communication.

Impact:

C. Compliance & Documentation Complexity

Margin compression

From FAA and EASA standards to local customs rules and safety protocols, FBOs must manage extensive documentation—often manually.

D. Digital Transformation Demands

Many FBOs still use spreadsheets or legacy point solutions. There is a strong need to adopt real-time flight tracking, digital fuel management, online

Penalties for non-compliance

### Missed revenue due to pricing errors

invoicing, and automated pricing models.

E. Customer Experience Expectations Today's clients expect concierge-level attention and digital convenience—real-time updates, mobile payments, fast turnarounds, and consistent

Operational delays and inefficiencies

Loss of high-value clientele Negative reviews and brand erosion Difficulty scaling premium offerings

### Impact:

F. Volatility in Demand

Either overstaffed or underprepared High overtime or contractor costs Disruption to customer service

FBOs deal with fluctuating demand tied to weather, economic trends, and major events—making it hard to staff efficiently or plan for capacity.

With multiple FBOs at key hubs, maintaining a strong reputation is critical. Yet differentiation becomes harder without real innovation. Impact:

Difficulty justifying premium pricing

# **Revenue loss to competitors**

significant cost savings.

G. Competitive Pressure

At Global Wave Dynamics, our GCC in India supports FBOs by delivering: Operational support (billing, reservations, **Technology integration (TMS, ERP, FBO** Financial services (AR/AP, invoice dispatch coordination) software) validation, reconciliation)

A Global Competency Center is an offshore extension of your team, managing high-volume, repetitive, or specialized tasks with 24/7 support and

The Global Competency Center (GCC) Model

Customer service and concierge assistance Regulatory & compliance workflows

**✓** Workforce Augmentation We provide trained aviation professionals who manage real-time scheduling, billing, dispatch logs, and customer interactions—24/7—allowing FBOs to scale without hiring locally.

### By shifting non-core functions offshore, FBOs can save up to 70% on overhead while maintaining SLA adherence and accuracy. Regulatory Compliance

How Global Wave Dynamics Solves These Problems

### Our compliance specialists manage document workflows, customs filing, environmental logs, and safety forms—reducing audit risk and ensuring smooth operations.

Technology Integration & Automation

Operational Cost Reduction

We implement and manage systems technology-driven solution to streamline and modernize ground handling operations, integrating them with legacy platforms to enable real-time fuel management, pricing automation, and flight tracking.

Our offshore teams respond to inquiries, coordinate crew requests, update schedules, and issue invoices—ensuring white-glove service even during off-

### Scalability Through Seasonality We offer a flexible workforce model that adjusts based on your flight volume—supporting seasonal surges, special events, or new location rollouts.

Real-Time Flight Tracking

Integrated with Eurocontrol/CFMU and

Customer Experience Support

hours.

We excel in a technology-driven solution to streamline and modernize ground handling operations, is a globally adopted solution used at over 150 FBOs in 48 countries, processing nearly 700 million liters of fuel annually across 728 airports. As a System Integrator, Global Wave Dynamics helps FBOs unlock its full potential. **Key Capabilities:** 

Auto-updates ETA/STA/CTOT, slot times,

### **FlightAware** and destination ETAs **Fuel Management Integration**

**Enabling FBOs Through Technology Driven Solutions** 

**Automated inventory updates** Real-time truck ticket Streamlined invoice creation Support for fuel contracts, density readings, and imports and credit tracking additives

Secure card-on-file functionality

# Automated Pricing Logic

Dynamic surcharge rules (e.g., weekend

+50%)

Supports aviation/fuel cards, mobile

payments, and multiple currencies

Online Payments & Receipts

**GWD's Role: Full staff training** Implementation & onboarding **Ongoing support for data Process improvement** 

entry, API integration, and

updates

**Customer-specific pricing and discounts** 

### Implementation Framework 1. Discovery & Scope Definition

4. Continuous Improvement

2. Pilot Deployment

Identify areas for GCC involvement and technology implementation

5–10 FTEs begin with billing, customer service, or compliance

Ongoing process refinements, reporting dashboards, KPI tracking

3. Full-Scale Integration Implement technology solution and integrate with your airport systems

### 5. 24/7 Support & Scaling Expand based on new airports, seasonal spikes, or service line growth

### Challenge: Manual billing, multi-currency confusion, long invoice cycles

Challenge: Staff burnout during peak

traffic, outdated scheduling tools

**Challenge: Fuel inventory mismatches** 

and delays in updates

TEUropean Luxury FBO

**Case Studies** 

📍 U.S. Multi-Airport Operator

**GWD: Automated pricing, online** 

payments, PDF receipts

GWD: Provided 24/7 dispatch and

manifest team via GCC

GWD: Real-time fuel data sync and

THigh-End Island Destination

automated invoicing higher revenue capture

# Why Choose Global Wave Dynamics

ROI

www.globalwavedynamics.com

Deep domain experience in aviation, Tech-forward approach with RPA, 24/7 operations for international dashboards, and APIs logistics, and ground operations coverage High SLA performance and measurable Flexible staffing and rapid scalability Strategic vision + operational execution =

**Conclusion** 

FBOs across North America and Europe face steep challenges—but they also have a significant opportunity: to embrace global support models, adopt

modern FBO platforms, and partner with domain experts like Global Wave Dynamics. By offloading non-core processes, digitizing key functions, and optimizing workflows, FBOs can deliver elite service with efficiency and consistency—no

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matter how complex the environment. **Contact Information**